



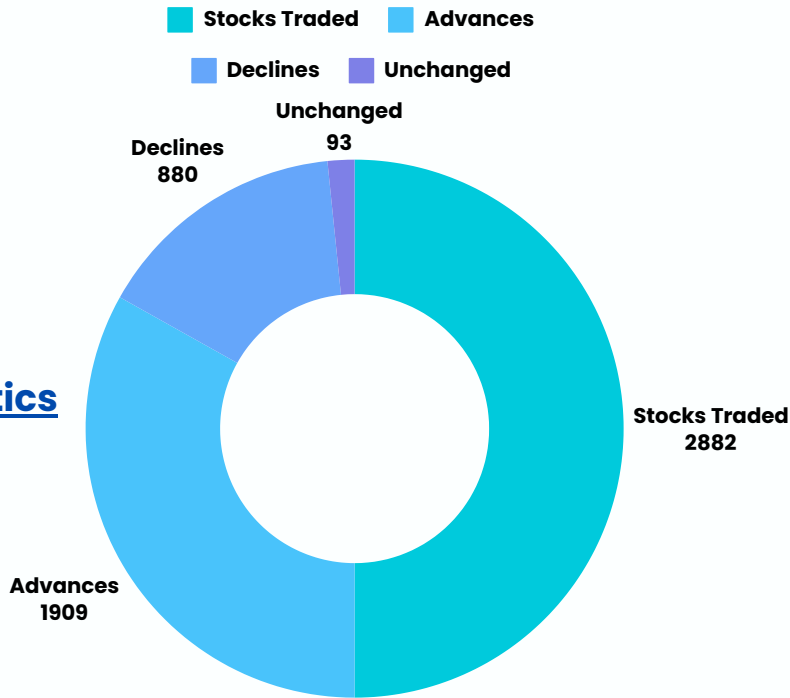
PRE MARKET INFORMATION

28 Nov 2024 Thursday

www.premarketinformation.com

Nse Market Statistics

As of recent market close



Nifty 50

Top 5 Stocks Based on Nifty 50: Top Gainers and Top Losers

Gainers

Name	Change %
ADANIENT	+11.56%
ADANI PORTS	5.90%
BEL	+3.07%
TRENT	+2.80%
NTPC	+2.24%

Losers

Name	Change %
APOLLOHOSP	-1.34%
TITAN	-1.07%
WIPRO	-0.87%
SHRIRAMFIN	-0.83%
HINDALCO	-0.72%

ONLY BUYERS

Top 5 Stocks in NSE Based on Recent Market Close

Name	Change %
OLA ELECTRIC	+19.99%
ADANI TOTAL GAS	+19.78%
ADANIPOWER	+19.51%
XPRO INDIA	+17.23%
SARLA PERFOR	+15.22%













ONLY SELLERS

Top 5 Stocks in NSE Based on Recent Market Close







Name	CMP
PUDUMJEE	-10.00%
NEXT MEDIAWORKS	-7.84%
STEL HOLDINGS	-7.19%
DEV INFORMATION	-5.07%
AARON INDUSTRIES	-3.94%

Asian Market Indices







As of Today at 8:00 am in the Morning / Most Recent Market Close

Name	Open	LTP	Change	Change%
 GIFT Nifty		24320.00	+21.50	+0.09%
 Nikkei 225		38295.13	+160.16	+0.42%
 Straits Times		3,718.30	+10.21	+0.28%
 Hang Seng		19395.95	-207.18	-1.06%
 Taiwan weig		22,183.56	-151.22	-0.68%
 Kospi		2503.24	+0.18	+0.01%

US Indices











Name	Close	LTP	Change	Change%
 Dow Jones		44,722.06	-138.25	-0.31%
 Nasdaq		19,060.48	-115.10	-0.60%
 S&P 500		5,998.70	-22.90	-0.38%

European Indices

Name	Close	LTP	Change	Change%
 FTSE 100		8,274.75	+16.14	+0.20%
 CAC 40		7,143.03	-51.48	-0.72%
 DAX		19,261.75	-34.23	-0.18%

Indian Market Indices

As of Most Recent Market Close

Name	Close	LTP	Change	Change%
 Nifty		24274.90	+80.40	+0.33%
 Bank Nifty		52301.80	+110.30	+0.21%
 Fin Nifty		24,171.55	+124.75	+0.52%
 India VIX		14.6250	-0.6800	-4.44%
 Sensex		80234.08	+230.02	+0.29%

Weekly PCR of Indices

Indices	PCR	Change
Nifty	1.03	+0.09
Bank Nifty	0.98	-0.24
Fin Nifty	0.95	+0.04
MidCap Nifty	1.00	+0.21

FII / DII Activity

 FIIs were net buyers with total sales reaching to Rs.1,301.97 Cr on 27 November 2024

 DIIs were net buyers with total sales reaching to Rs.7.78 Cr on 27 November 2024

Latest Market Bulletin

1. The GIFT Nifty is trading flat, indicating a muted start for the Nifty 50 and Sensex.
2. India's benchmark indices closed slightly higher on November 27 after a choppy trading session, with Adani Group stocks surging.
3. Asian equities remained flat on Thursday as markets showed minimal movement following a pause in Wall Street's rally, despite inflation data meeting expectations.
4. US Stocks paused record rally due to tech giants dragging benchmark indices. Dell and HP slumped over 11% post disappointing Q3 results.
5. The Brent crude was trading 0.03% higher at \$72.83a barrel.
6. Brent crude up 0.03% at \$72.83 per barrel.
7. In the third quarter, GDP rose 2.8%, meeting expectations. Core US personal consumption expenditures increased by 2.8% since October last year.
8. The US 10-year Treasury yields and the US 2-year bond yield were trading flat.
9. The US dollar held firm against major currencies as investors monitored President-elect Donald Trump's tariff promises and awaited a crucial US inflation data release on Wednesday.
10. Asian currencies mostly traded lower on Thursday; year-to-date, all currencies depreciated except the Malaysian Ringgit, which rose by 3 percent.
11. Stocks in F&O ban: Nil

Technical Analysis

Nifty :-

1. The Nifty traded narrowly at first but surged late due to specific heavyweight stocks like HDFC Bank and Adani Group, closing at a three-week high.
2. The Nifty 50 closed 0.3% higher, up 82.65 points at 24,277.15.
3. Pivot Resistance levels : 24338, 24388, 24,467
4. Pivot Support levels : 24179, 24129, 24050
5. The Nifty 50 shows bullish candlestick pattern with rangebound movement and volatility, supported by RSI and Bollinger Bands.

Call Options Data (monthly) :-

1. The maximum open interest was observed at the 25,000 strike, followed by the 24,500 strike and the 24,300 strike.
2. The maximum call writing was observed at the 24,600 strike, followed by the 24,800 and 24,550 strikes.
3. The maximum call unwinding was seen at the 24,200 strike.

Put Options Data (monthly) :-

1. The maximum open interest was observed at the 24,000 strike, followed by the 23,500 strike and the 24,200 strike.
2. The maximum put writing was observed at the 24,000 strike, followed by the 24,200 and 24,100 strikes.
3. The maximum put unwinding was seen at the 24,800 strike.

Bank Nifty :-

1. Wednesday saw HDFC Bank reaching new highs, with the Nifty Bank opening higher but experiencing profit booking before closing the day flat around 52,192 levels.
2. The Bank Nifty 50 closed 0.21% higher, up 110.30 points at 52301.80
3. Pivot Resistance levels : 52418, 52518, 52680
4. Pivot Support levels : 52093, 51993, 51830
5. The Bank Nifty formed a bullish candlestick pattern signifying volatility and rangebound trade, sustained above key moving averages, 50% Fibonacci retracement, and RSI at 57 indicating a positive bias.

Call Options Data (monthly) :-

1. The maximum open interest was observed at the 54,000 strike, followed by the 53,000 strike and the 52,500 strike.
2. The maximum call writing was observed at the 54,000 strike, followed by the 52,500 and 53,000 strikes.
3. The maximum call unwinding was seen at the 51,500 strike.

Put Options Data (monthly) :-

1. The maximum open interest was observed at the 52,000 strike, followed by the 51,000 strike and the 50,500 strike.
2. The maximum put writing was observed at the 50,500 strike, followed by the 52,500 and 52,000 strikes.
3. while there was hardly any Put unwinding seen.

Key Stocks to watch

1. Godrej Properties - The company plans to raise Rs 4,000 crore through qualified institutional placement at an indicative price of Rs 2,595 per share.

2. Sonata Software - The company landed a multimillion-dollar modernisation deal in Australia with a global access solutions leader.

3. PCBL - The Andhra Pradesh government approved allocating 116.62 acres in Naidupeta for a new plant to produce rubber black and value-added chemicals.

4. NBCC India - The company agreed with Housing and Urban Development Corp. to develop a 10-acre plot in Noida's Sector-62 at a project cost of about Rs 600 crore.

5. Waaree Renewables - The company received a term sheet for construction work for a solar PV project worth Rs 1,233 crore.

6. Ashoka Buildcon - Ashoka Buildcon secures ₹192.69 crore order from Madhya Pradesh Poorv Kshetra Vidyut Vitaran Company.

7. Mahindra & Mahindra - M&M allocated Rs 4,500 crore for developing production capacity and establishing two new electric brands from scratch, as reported.

8. Bank of India - The public bank issued a 10-year infrastructure bond worth Rs 5,000 crore on Wednesday at a 7.41% coupon rate.

9. Bank of Baroda - The bank raised Rs 3,500 crore by issuing Basel III-compliant Tier-2 bonds at the same coupon rate, according to informed sources.

10. Emami Realty - The company aims to construct 22 million square feet of mixed residential and commercial spaces in the next seven years, expecting revenue of Rs 15,000 crore.

Key Stocks to watch

1. Sudarshan Chemical - Two promoters of Sudarshan Chemical Industries, Pradeep Ramwilas Rathi and Subhadra Pradeep Rathi, sold a 3 per cent stake in the company for Rs 197 crore through open market transactions. According to the bulk deal data on the BSE, Pradeep Ramwilas Rathi offloaded 7.6 lakh shares of Sudarshan Chemical Industries, while Subhadra Pradeep Rathi sold 20.75 lakh shares.

2. Welspun Corp - Welspun Mauritius Holdings Limited (WMHL) has divested a 5 per cent equity stake in East Pipes Integrated Company for Industry (EPIC) for an overall consideration of 218.9 million Saudi Riyal (about Rs 480 crore). EPIC is a step-down listed associate of Welspun Corp in the Kingdom of Saudi Arabia (KSA).

Contact Us

 premarketinformation@gmail.com

 [7842790946](tel:7842790946)

 www.premarketinformation.com

Privacy:

Your privacy is important to us. We keep your phone number and personal information secure and won't share it with anyone.

Disclaimer:

By using "The Pre Market Information," you agree that we do not provide specific buy or sell recommendations, investment advice, or tips. Our reports are based on available information, which may include errors. We urge you to do your own research before making any investment decisions. We are not liable for your investment results. Our information is sourced from publicly available resources, and we do not conduct our own research or recommend specific investments. You can unsubscribe and leave our community if our reports do not meet your needs.

Terms & Conditions:

By subscribing to "The Pre Market Information," you agree to receive the latest market updates. We aim to deliver timely reports, though there might be occasional delays. Our service includes a three-day cancellation window to accommodate changes in your needs.

Please note that while we compile and share current market news and data, we do not provide financial analysis or personalized advice. By using our service, you accept these conditions and acknowledge that we reserve the right to update the data in our PDFs and modify our terms as needed.

Source:

Information is gathered from a variety of online publications, including news websites, financial journals, industry blogs, and other reputable digital sources. This diverse range of sources helps ensure that the information we provide is comprehensive and up-to-date, reflecting multiple perspectives and insights from across the internet.
